



Tim White, CFP®
DCIO Regional Sales Consultant

Tim's strong communications skills, along with his deep financial experience, have helped him provide value to his clients as a DCIO Regional Sales Consultant in the U.S. Intermediaries—Retirement Group at T. Rowe Price, where he covers the Great Lakes region.

Tim's mission is to help a diverse group of financial professionals elevate their businesses to higher levels. He is focused on helping advisors, brokers, and recordkeepers add value to their clients' investment strategies, as well as remain informed about trends in the retirement marketplace.

KEY EXPERIENCE

- More than 10 years in the financial industry
- Joined T. Rowe Price in 2010
- Series 7 and 63 registered representative and state-registered broker-dealer
- Prior to his current role, Tim served as a Intermediary Sales Consultant in our Broker Dealer channel
- He is a CERTIFIED FINANCIAL PLANNER™
- B.S. in the field of Finance and Management from Ohio Northern University

PERSONAL INFORMATION

Tim and his wife, Katie, live in Cleveland, Ohio where they are active volunteers in their community and church. In addition to watching his three kids, Jack, Drew, and Anne, grow up, Tim is an avid home brewer, golfer, and fan of all things Cleveland sports. Tim is also pursuing the Certified Investment Management Analyst® certification.

CONTACT INFORMATION

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